

Name \_\_\_\_\_

SSN \_\_\_\_\_

### Real Estate Rentals and Royalties

Property Description \_\_\_\_\_  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Foreign Country \_\_\_\_\_  
 Foreign Province/State \_\_\_\_\_ Postal Code \_\_\_\_\_

		Current Year Info	Prior Year Info
1a	Owner of property (Enter Filer, Spouse, or Joint) . . . . .		
1b	Enter property type number (1 to 8) . . . . . (1) Single-Family Residence (2) Multi-Family Residence (3) Vacation/Short-Term Rental (4) Commercial (5) Land (6) Royalties (7) Self-Rental (8) Other	<input type="text"/>	<input type="text"/>
2	Enter "X" if you actively participated? . . . . .	<input type="checkbox"/>	<input type="checkbox"/>
3	Enter "X" if property was used for personal use by you or your family for more than 14 days or 10% of the total days rented? . . . . .	<input type="checkbox"/>	<input type="checkbox"/>
3a	If entered ("X"), enter the number of days of personal use? . . . . .	<input type="text"/>	<input type="text"/>
3b	If entered ("X"), enter the number of days rented? . . . . .	<input type="text"/>	<input type="text"/>

Income		Current Year Amounts	Prior Year Amounts
4	Royalty received . . . . .		
5	Rent received . . . . .		
5a	a If rental real estate, enter the percent of ownership if less than 100% . . . . .		
5b	b Rental use percentage for property used partially for personal use only . . . . .		
6	Other Income . . . . .		

Property Expense		Current Year Amounts	Prior Year Amounts
7	Advertising . . . . .		
8	Cleaning and maintenance . . . . .		
9	Commissions . . . . .		
10	Insurance . . . . .		
11	Legal and other professional fees . . . . .		
12	Management fees . . . . .		
13a	a Qualified mortgage interest paid to banks, etc. . . . .		
13b	b Other mortgage interest paid to banks, etc. . . . .		
14	Other interest . . . . .		
15	Repairs . . . . .		
16	Supplies . . . . .		
17a	a Real estate taxes . . . . .		
17b	b Other Taxes . . . . .		
18	Utilities . . . . .		

Assets Placed in Service This Year		Date Placed In Service	Purchase Amount
A	Description: _____		
B	_____		
C	_____		
D	_____		
E	_____		
F	_____		
G	_____		

Name \_\_\_\_\_

SSN \_\_\_\_\_

Property \_\_\_\_\_

### Other Expenses (Schedule E)

**Other Expenses:**

19 \_\_\_\_\_  
20 \_\_\_\_\_  
21 \_\_\_\_\_  
22 \_\_\_\_\_  
23 \_\_\_\_\_  
24 \_\_\_\_\_  
25 \_\_\_\_\_  
26 \_\_\_\_\_

	Current Year	Prior Year
19		
20		
21		
22		
23		
24		
25		
26		

**Travel Expenses:**

27 \_\_\_\_\_  
28 \_\_\_\_\_  
29 \_\_\_\_\_  
30 \_\_\_\_\_  
31 \_\_\_\_\_  
32 \_\_\_\_\_  
33 \_\_\_\_\_  
34 \_\_\_\_\_

	Current Year	Prior Year
27		
28		
29		
30		
31		
32		
33		
34		

**Meals and Entertainment Expenses:**

35 \_\_\_\_\_  
36 \_\_\_\_\_  
37 \_\_\_\_\_  
38 \_\_\_\_\_  
39 \_\_\_\_\_  
40 \_\_\_\_\_  
41 \_\_\_\_\_  
42 \_\_\_\_\_

	Current Year	Prior Year
35		
36		
37		
38		
39		
40		
41		
42		